

E-FILED: AUGUST 31, 2006

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 Contract Rights through USA Commercial Mortgage Company

**UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,

 Debtor.

Case Nos.:
 BK-S-06-10725-LBR
 BK-S-06-10726-LBR
 BK-S-06-10727-LBR
 BK-S-06-10728-LBR
 BK-S-06-10729-LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,

 Debtor.

JOINTLY ADMINISTERED
 Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

 Debtor.

**CERTIFICATE OF SERVICE
 OF FIRST INTERIM FEE
 APPLICATION OF GORDON
 & SILVER, LTD. SEEKING
 COMPENSATION FOR
 LEGAL SERVICES
 RENDERED AND
 REIMBURSEMENT OF
 EXPENSES AND NOTICE OF
 HEARING**

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,

 Debtor.

In re:
 USA SECURITIES, LLC,

 Debtor.

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Date: September 28, 2006
 Time: 9:30 a.m.

1. On August 31, 2006, I served the foregoing document.
 2. I served the foregoing document by the following means to the persons as listed
 below:

- ☒ a. ECF System to the persons listed on **Exhibit A**.
- ☒ b. United States Mail, postage fully prepaid as follows:

Exhibit B: First Interim Fee Application of Gordon & Silver, Ltd.
Seeking Compensation for Legal Services Rendered and
Reimbursement of Expenses and Notice of Hearing

Exhibit C: Notice of Hearing

- ☐ c. Personal Service to:
- ☒ d. By direct email to: Stan Wolken at bayareastand@yahoo.com
- ☐ e. By fax transmission to:
- ☐ f. By messenger to:

I declare under penalty of perjury that these facts are true to the best of my knowledge
and belief.

DATED this 31st day of August, 2006.

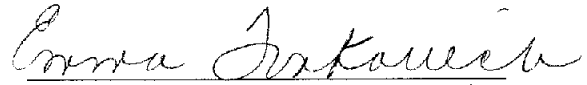

Emma Tonkovich, an employee of
Gordon & Silver, Ltd.

EXHIBIT A

File a Motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from FELL, THOMAS H. entered on 8/31/2006 at 2:19 PM PDT and filed on 8/31/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 1217

Docket Text:

Application for Compensation for GORDON & SILVER, LTD., Fees: \$257,736.00, Expenses: \$1,963.63. Filed by THOMAS H. FELL (Attachments: # (1) Attachment No. 1)(FELL, THOMAS)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\Documents and Settings\etonkovich\Desktop\Fee App.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=8/31/2006] [FileNumber=7236132-0]
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Document description: Attachment No. 1

Original filename:C:\Documents and Settings\etonkovich\Desktop\Exhibits to Fee App.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=8/31/2006] [FileNumber=7236132-1]
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File a Notice:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from FELL, THOMAS H. entered on 8/31/2006 at 2:26 PM PDT and filed on 8/31/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 1220

Docket Text:

Notice of Hearing. Hearing scheduled 9/28/2006 at 09:30 AM at LBR-Courtroom 1, Foley Federal Bldg.. Filed by THOMAS H. FELL on behalf of OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY (Related document(s) [1217] Application for Compensation filed by Attorney GORDON & SILVER, LTD.) (FELL, THOMAS)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\Documents and Settings\etonkovich\Desktop\NOH.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=8/31/2006] [FileNumber=7236179-0]
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